LIST OF DIRECTORS AND THEIR ROLE AND FUNCTION

The members of the board of directors (“Board”) of Modern Education Group Limited are set out below:

EXECUTIVE DIRECTORS
Ng Kam Lun, Eric (Chairman)
Yiu Wai Yee, Catherine (Chief Executive Officer)
Ng Norman (Chief Financial Officer)
Lee Wai Lok, Ignatious (Chief Operating Officer)
Chow Kai Wah, Gary

INDEPENDENT NON-EXECUTIVE DIRECTORS
Kwok Shun Tim
Wong Yuk Tong
Yu Cheeric James

There are 3 Board committees. The membership information of these committees on which each Board member serves are as follows:

AUDIT COMMITTEE
Kwok Shun Tim (Chairman)
Wong Yuk Tong
Yu Cheeric James

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RENUMERATION COMMITTEE
Yu Cheeric James (Chairman)
Kwok Shun Tim
Lee Wai Lok, Ignatious
Wong Yuk Tong

NOMINATION COMMITTEE
Ng Kam Lun, Eric (Chairman)
Wong Yuk Tong
Yu Cheeric James

Hong Kong, 14 September 2012